

Power of Attorney

Note: If you are not the applicant, but are signing on behalf of the applicant, please enter your name in the box below and describe the legal capacity in which you are signing this form.

If you are applying for an ISA transfer for someone else, please note that you are only entitled to sign this form under the following circumstances:

1. If the applicant is mentally or physically incapacitated and you are the applicant's appointed attorney then a Property and Affairs Lasting Power of Attorney must be registered with the Office of the Public Guardian (Enduring Powers of Attorney made prior to 1 October 2007 must be registered with the Court of Protection where the applicant is mentally incapacitated). Alternatively, you may be appointed as a deputy by the Court of Protection. A certified copy of the Power of Attorney or a stamped copy of the Court of Protection Order will be required in order to process the application.
2. Or you have a valid Power of Attorney granted for convenience. A certified copy of the Power of Attorney will be required and must have been granted within the last 12 months.

Name

Capacity

If you are signing this form as attorney because the applicant is physically incapacitated, please tick this box

If you are signing this form as attorney because the applicant is mentally incapacitated, please tick this box

If you are signing this form as attorney granted for convenience, please tick this box

Information about products services and promotions

If you agree, the HSBC Group may use and share relevant information about you, your transactions and your relationships with the HSBC Group, to give you information about products, services (including mortgages) and promotions available from members of the HSBC Group and selected third parties which may interest you by post, telephone, electronic and other means. The HSBC Group may also exchange, analyse and use relevant information about you in the way described above to ensure that promotional content displayed to you on screen when you log on to HSBC Group websites is more likely to be relevant and of interest. If you do not want us to use what we know about you to decide what we display to you on our websites, please let us know. Further information is available on our privacy statement at our website www.hsbc.co.uk. By completing this application you will be consenting to the use of your information for this unless you tick the appropriate box(es) below to indicate that you do not wish to receive such information;

No post

No email

No telephone

No mobile messaging

By signing this application, you agree that we can use your information in the way set out above and in our terms and conditions.

Declaration

I apply to transfer my existing cash ISA as detailed in the Transfer Authority of this application to an HSBC Cash e-ISA with HSBC Bank plc. If you already hold an HSBC Cash e-ISA, the cash ISA you are transferring in will be amalgamated into your existing account for your convenience.

In transferring my cash ISA, I authorise HSBC Bank plc:

- to hold my ISA subscriptions and any interest earned on those subscriptions
- to make on my behalf any claims to relief from tax in respect of ISA investments

Bank records will be updated from the information provided, where appropriate

I hereby declare that:

- I have read the Cash e-ISA Key Features Document and agree to the Cash e-ISA Terms and Conditions.
- This application form has been completed to the best of my knowledge and belief and I will notify HSBC Bank plc without any delay of any change in my circumstances affecting any of the information given in the Application. Where the information I have supplied relates to other people I declare that I am authorised by them to disclose that information and to accept the terms on their behalf.
- I am 16 years of age or over

 Signed

Date

Important Checklist

Before submitting, please ensure that you have completed all sections of this application form:

All personal details

Signed and dated the declaration form

Power of Attorney (if applicable)

You are required to be registered for Personal Internet Banking to have a HSBC Cash e-ISA

Signed and dated the Transfer Authority form on the following page

If you do not currently bank with us, or if your existing identification is not up to date, you will need to take this form into your local HSBC branch together with at least one form of identification and one form of address verification

Please note we cannot process your transfer form without this information and failure to complete the above may result in a delay.

HSBC Bank plc is authorised and regulated
by the Financial Services Authority.
Registered in England number 14259.
Registered office: 8 Canada Square, London E14 5HQ.

hsbc.co.uk

Issued by HSBC Bank plc

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