

The world's local bank

HSBC Fixed Rate Cash ISA application form

Please complete sections 1, 2, 3 and 4 using black ink and BLOCK CAPITALS.

1. Your personal details

Title Mr Mrs Miss Ms Other (please specify)

Surname

Forename(s)

Date of birth

Permanent residential address

Daytime telephone number Evening telephone number

Mobile number

Email address

Do you have a National Insurance Number? Yes No

Important If you only have a temporary National Insurance Number please complete the application form as if you do not have one.

National Insurance Number

You should be able to find your National Insurance Number on a payslip, form P45 or P60, a letter from HM Revenue and Customs, a letter from DWP or pension order book.

2. Declaration

I apply to subscribe to a Fixed Rate Cash ISA for the tax year commencing 6 April 2011 only.

I declare that:

- all subscriptions made, and to be made, to the ISA belong to me;
- I am 16 years of age or over;
- I have not subscribed and will not subscribe more than the overall subscription limit in total to a cash ISA and a stocks and shares ISA in the same tax year;
- I have not subscribed and will not subscribe more than the cash ISA subscription limit to one cash ISA;
- I have not subscribed and will not subscribe to another cash ISA in the same tax year that I subscribe to this cash ISA,
- I am resident and ordinarily resident in the United Kingdom for tax purposes or, if not so resident, either perform duties which, by virtue of Section 28 of the Income Tax (Earnings and Pensions) Act 2003 (Crown employees serving overseas), are treated as being performed in the United Kingdom, or I am married to, or in a civil partnership with, a person who performs such duties. I will inform HSBC Bank plc if I cease to be so resident and ordinarily resident or to perform such duties or be married to, or in a civil partnership with, a person who performs such duties, and
- I have received the ISA brochure and agree to the Fixed Rate Cash ISA terms and conditions.

I authorise HSBC Bank plc:

- to hold my cash subscription and any interest earned by those subscriptions;
- to make on my behalf any claims to relief from tax in respect of ISA investments.

I declare that this application form has been completed to the best of my knowledge and belief. HSBC Bank records will be updated from the information provided, where appropriate.

Note: If you are not the applicant, but are signing on behalf of the applicant, please enter your name in the box below and describe the legal capacity in which you are signing this form.

If you are making an application for someone else, please note that you are only entitled to sign this form if the applicant is mentally or physically incapacitated and you are the applicant's appointed attorney. A Property and Affairs Lasting Power of Attorney must be registered with the Office of the Public Guardian (Enduring Powers of Attorney made prior to 1st October 2007 must be registered with the Court of Protection where the applicant is mentally incapacitated). Alternatively you may be appointed as a deputy by the Court of Protection. Please complete the boxes below. We regret that Powers of Attorney granted for convenience cannot be accepted. A certified copy of the Power of Attorney or a stamped copy of the Court of Protection Order will be required in order to process the application.

Name

Capacity

If you are signing the form as attorney because the applicant is physically incapacitated please tick this box.

If you are signing the form as attorney because the applicant is mentally incapacitated please tick this box.

i Information about Products and Services

With your permission, the HSBC Group may use and share relevant information about you, your transactions and your relationships with the HSBC Group, to give you information about products, services (including mortgages) and promotions available from HSBC Group companies and those of selected third parties which may interest you by post, telephone, electronic and other means. The HSBC Group may also exchange, analyse and use relevant information about you in the way described above to ensure that promotional content displayed to you on screen when you log on to HSBC Group websites is more likely to be relevant and of interest. If you do not want us to contact you about such products and services or use what we know about you to help decide what we display to you on our websites, please let us know.

By completing this application you will be consenting to the use of your information for this **unless** you tick the appropriate box(es) below to indicate that you do not wish to receive such information:

No post No email No telephone No mobile messaging No SEM (secure email message)

By signing this application, you agree that we can use your information in the way set out above and in our terms and conditions.

Signature

Date

3. Your account details

If you are an existing account holder please complete your current account details.

Sort code - - Account number

Interest

Interest will be paid at maturity directly into your Fixed Rate Cash ISA. If you would prefer the interest to be paid into your main bank account at HSBC, please place a cross in this box and ensure you complete your account details above.

For branch/bank/DSC use only

Bank/Branch stamp

Branch contact name

Branch contact number (internal)

Date application received Time received : am/pm

Signature

Sort code - - ISA A/C number

CIN

Inhib Postal

4. Payment instructions

I would like to subscribe as follows:

Cash subscription	Payment Type: You may choose one of:	
	1. Lump-sum cheque	2. Lump-sum transfer
Minimum deposit for this option is the maximum subscription permitted by the ISA Regulations	I enclose a cheque for the sum of <input type="text" value="£"/> Please make your cheque payable to: HSBC Bank plc, re: 'your name' (eg, HSBC Bank plc re: John Smith)	I wish to make a lump-sum transfer for the sum of <input type="text" value="£"/> Please complete the Transfer request section below

Transfer request (HSBC Bank customers only)

Complete this section if you have chosen option 2 above.

I request you to transfer from my HSBC Bank account to my chosen ISA:

Account to be debited Sort code - - Account number

Signature

Date



Before returning your Fixed Rate Cash ISA application form to us, please complete this checklist and return using the instructions below.

5. Customer Checklist

It is important that all details are completed correctly to avoid delays in opening your account.

1. Have you completed all the areas of personal information?
2. Have you signed and dated the customer declaration?
3. Have you enclosed a payment instruction, eg:
 - A cheque for the amount of the investment payable to 'HSBC Bank plc' re: 'your name' (eg, HSBC Bank plc re: John Smith)
 - A transfer request detailing the sort code and account number of the relevant HSBC account.
4. Are you an existing HSBC customer?
 Yes – please forward your application and any relevant documents to:
HSBC Bank plc, Manchester DSC, Regents Place, Regent Road, Salford M5 4BT or your local branch.
 No – if you do not currently bank with HSBC Bank please bring this application into a branch with your identification.
Please refer to the Cash ISA brochure for details of acceptable identification documents.

For bank use only

Account name

ISA number Sort code - - Account number



This form has been printed on paper made from responsibly-managed forests using biodegradable, vegetable oil-based inks.

HSBC Bank plc is authorised and regulated by the Financial Services Authority.
Registered in England: Number 14259.
Registered Office: 8 Canada Square, London E14 5HQ

hsbc.co.uk

Issued by HSBC Bank plc

Customer Information: PO Box 757, Hemel Hempstead, Hertfordshire HP2 4SS

99088-6 (Pack of 25) MCP38542 03/11 Printed by Mastercolour plc, Tunbridge Wells. ©HSBC Bank plc 2011. All Rights Reserved.

